

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In Re:) Chapter 11
)
OLYMPUS HEALTHCARE GROUP, INC., <i>et al.</i> ,) Case Nos. 01-1849-1851 (WSS)
)
Debtors.)
)
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KATHARINE B. SACKS, AS RECEIVER OF FIVE FACILITIES FORMERLY OWNED AND OPERATED BY PEGASUS MANAGEMENT, INC.,)
)
)
) C.A. Nos. 05-581, 05-582 (KAJ)
Appellant,)
)
v.)
)
CRAIG JALBERT, LIQUIDATING SUPERVISOR FOR OLYMPUS HEALTHCARE GROUP, INC. ET. AL.,)
)
US NURSING CORPORATION,)
)
Appellees.)
)
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JOINT STIPULATION TO STAY BRIEFING

Katharine B. Sacks, the receiver of five facilities formerly owned by Pegasus Management, Inc. (the “Receiver”), by and through her attorneys, and Appellees Craig Jalbert, Liquidating Supervisor for Olympus Healthcare Group, Inc., *et al.*, (the “Liquidating Supervisor”) and U.S. Nursing Corporation (together with the Receiver and the Liquidating Supervisor, the “Parties”), by and through their respective attorneys, having reached a settlement in principle of the matters at issue in the consolidated

appeals, and the parties intending to enter into a written settlement agreement and to submit such agreement to the Bankruptcy Court for approval, the Parties hereby stipulate to stay the briefing in these appeals pending a determination of the Bankruptcy Court on the motion of the Parties for settlement approval.

WHEREFORE, the Parties request this Court enter the Order attached hereto as Exhibit "A" providing for a stay of briefing in the captioned appeals.

Dated: December 7, 2005

[Signatures on following page.]



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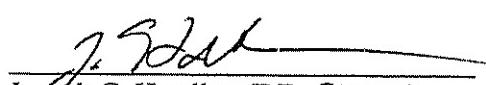
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